

THIS ADDENDUM DATED APRIL 13, 2009 SETS OUT THE CHANGES TO BE MADE IN THE SCHEME INFORMATION DOCUMENT / KEY INFORMATION MEMORANDUM OF JM NIFTY PLUS FUND EFFECTIVE APRIL 15, 2009.

I. It is proposed to change the load structure of JM Nifty Plus Fund with effect from 15th April, 2009 as follows:

Scheme	EXISTING LOAD STRUCTURE			REVISED LOAD STRUCTURE		
	Particulars	Entry Load	Exit Load	Particulars	Entry Load	Exit Load
JM Nifty Plus Fund	In case of investments <Rs. 3 crores	2.25%	1% if redeemed within 1 year of allotment / transfer/ conversion of units	In case of investments < Rs.1 crores	NIL	1% if redeemed within 1 year of allotment / transfer/ conversion of units
	In case of investments > = Rs. 3 crores	NIL	0.5% if redeemed within 3 months of allotment/ transfer of units	In case of investments > = Rs. 1 crores	NIL	NIL
	In case of investments made through Systematic Investment Plan	2.25%	1% if redeemed within 1 years of allotment / transfer of units of respective installments.	In case of investments made through Systematic Investment Plan	NIL	1% if redeemed within 1 years of allotment / transfer of units of respective installments
	In case of Systematic Transfer Plan	NIL	2.25% if redeemed within 2 years of allotment/transfer of units of respective installments	In case of Systematic Transfer Plan	NIL	1% if redeemed within 1 year of allotment / transfer/ conversion of units

Investors are requested to note that the change in load structure shall be applicable for all prospective investments in JM Nifty Plus Fund with effect from 15th April, 2009 i.e. investments made on or after 15th April, 2009.

All other terms and conditions mentioned in the Offer Document / Key Information Memorandum of JM Nifty Plus Fund remain unchanged.

II. Notice is hereby given that the Official Point of Acceptance of JM Financial Asset Management Private Limited, located at the following address, will be deactivated as Official Point of Acceptance of transactions with effect from April 29, 2009.

Sr.No.	Location	Address
1	Pimpri	Shop No. 16, A Wing, 1st Floor, Kamala Cross Arcade, C. T. S. No. 4700, Survey No. 409/B, Opp. PCMC Bldg., Pimpri, Pune 411 018.

Investors are requested to make a note of this change and approach the nearest Official Point of Acceptance of the AMC for any transaction related matter.

Nityanath P. Ganekar

Managing Director & Chief Executive Officer

JM Financial Asset Management Private Limited

(Investment Managers to JM Financial Mutual Fund)

Place : Mumbai

Date : April 13, 2009

For further details, please contact :

Corporate Office : JM Financial Asset Management Private Limited,

5th Floor, A - Wing, Laxmi Towers, Bandra-Kurla Complex, Mumbai - 400051.

Tel. No.: (022) 39877777 • Fax Nos.: (022) 26528377 / 78

E-Mail: mktg@jmfincial.in • Website : www.JMFinancialmf.com

Investment Objectives: The Investment objective of the scheme is to generate investment returns by predominantly investing in S & P CNX Nifty Stocks and Nifty and its 50 constituents in the same weightages as its composition and through deployment of surplus cash in debt and money market instruments and derivative instruments.

Statutory Details : **Trustee :** JM Financial Trustee Company Private Limited. **Investment Manager :** JM Financial Asset Management Private Limited. **Sponsor :** JM Financial Limited.

Risk Factors: Mutual fund investments are subject to market risks and there is no assurance or guarantee that the objectives of the Fund will be achieved. As with any investment in securities, the Net Asset Value ('NAV') of the Units issued under the scheme can go up or down depending on the factors and forces affecting the capital markets. Past performance of Sponsor / AMC / Schemes of JM Financial Mutual Fund does not indicate the future performance of the schemes of JM Financial Mutual Fund. The sponsor is not responsible or liable for any loss resulting from the operation of the fund beyond the initial contribution made by it of an amount of Rupees One lac towards setting up of the Mutual Fund, which has been invested in JM Equity Fund. JM Nifty Plus Fund is only the name of the scheme and does not in any manner indicate either the quality of the scheme or its future prospects or returns. Investors in the Scheme are not being offered any guaranteed / indicative returns. The dividend, if declared would be on the face value of Rs.10/- per unit. **Please read the offer document carefully before investing.**